

**Anexo “D”**  
**Al Convenio Concursal de Unifin Financiera, S.A.B. de C.V.**  
**Formato de Notificación para entrega de acciones en cuenta de intermediación bursátil**

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| <p><b>Formato de instrucción para entrega a cuenta de Intermediación bursátil</b></p> <p>Ciudad de México, México, a [*] de [*] de 202[3]</p> <p><b>Unifin Financiera, S.A.B. de C.V.</b><br/>Avenida Presidente Masaryk 111, piso 3<br/>Colonia Chapultepec Polanco, Miguel Hidalgo,<br/>11560, Ciudad de México, México</p> <p><b>Asunto:</b> Instrucción de Transferencia de Acciones</p> <p>A quien corresponda,</p> <p>Hacemos referencia <b>(1)</b> al Convenio Concursal firmado por Unifin, Unifin Autos, Unifin Credit con la mayoría de los Acreedores Reconocidos, según lo previsto en el artículo 157 de la Ley de Concursos Mercantiles dentro del procedimiento de concurso mercantil ante el Juzgado Primero de Distrito en Materia de Concursos Mercantiles en la Ciudad de México con residencia en la Ciudad de México y Jurisdicción en toda la República Mexicana bajo el expediente 65/2022, el cual prevé, entre otras cuestiones, la capitalización de parte de los créditos reconocidos en favor de aquellos Acreedores Reconocidos con grado de común, así como la autorización para celebrar y llevar a cabo todos y cada uno de los actos jurídicos necesarios y celebrar todos los contratos, convenios y, en general, cualesquiera otros documentos y actos corporativos que sean necesarios para formalizar, dar pleno efecto legal e implementar todos los acuerdos a que se refiere el Convenio Concursal; <b>(2)</b> a la</p> | <p><b>Instruction Form for delivery to Bank Brokerage Account</b></p> <p>Mexico City, Mexico [*], [*], 202[3]</p> <p><b>Unifin Financiera, S.A.B. de C.V.</b><br/>Avenida Presidente Masaryk 111, 3rd florr<br/>Chapultepec Polanco, Miguel Hidalgo,<br/>11560, Ciudad de México, México</p> <p><b>Subject:</b> Share Transfer Instruction</p> <p>To Whom It May Concern,</p> <p>Reference is made to <b>(1)</b> the Restructuring Plan (Convenio Concursal) executed into and among Unifin Financiera, S.A.B. de C.V., Unifin Autos, S.A. de C.V., Unifin Credit, S.A. de C.V., and the majority of Recognized Creditors, as provided in Article 157 of the Mexican Concuros Law (Ley de Concursos Mercantiles) within the concurso proceeding carried out before the First District Court in Concurso Proceedings sitting in Mexico City but with federal jurisdiction in the Mexican Republic, under docket file 65/2022, which provides, amongst other matters, the debt-into-equity conversion of part of the recognized claims in favor of those Recognized Creditors under the unsecured class, as well as the authorization to execute and carry out each and all the legal acts and execute all the agreements and, in general, any other document and corporate act that may be necessary to formalize, provide effectiveness and implement the agreements contained in the Restructuring Plan; <b>(2)</b></p> |
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| <p>Asamblea General Ordinaria y Extraordinaria de Accionistas de Unifin Financiera, S.A.B. de C.V., celebrada el [ ] del 2023; y (3) al Fideicomiso de Administración CIB/[ ] celebrado entre Unifin Financiera, S.A.B de C.V., como Fideicomitente y CIBanco, S.A., Institución de Banca Múltiple, como Fiduciario (el “Fideicomiso”). Los términos con mayúscula inicial que no se encuentren expresamente definidos en el presente documento, tendrán el significado que a dichos términos se les atribuye en el Fideicomiso.</p> <p>Por medio de la presente, en calidad de acreedor de Unifin, atentamente solicitamos y autorizamos a Unifin gire las instrucciones pertinentes a CIBanco, como Fiduciario del Fideicomiso para que, con la mayor celeridad posible, transfieran la totalidad de las acciones de las que el firmante resulte titular, de conformidad con el Convenio Concursal, a la cuenta de intermediación bursátil y datos que se identifican en el <u>Anexo “1”</u> de la presente instrucción.</p> <p>Agradecemos la atención a la presente instrucción.</p> <p style="text-align: center;">Atentamente,</p> | <p>Unifin Financiera, S.A.B. de C.V., General Ordinary and Extraordinary Shareholders Meeting held on [ ], 2023; and (3) the Administration Trust CIB/[ ], executed into and between Unifin Financiera, S.A.B. de C.V., as settlor, and CIBanco, S.A., Institución de Banca Múltiple, as trustee (“Trust”). Capitalized terms that are not expressly defined in this document shall have the meaning attributed to such terms in the Trust.</p> <p>By means of this letter, as creditor of Unifin, we hereby request and authorize Unifin to instruct CIBanco, as Trustee of the Trust, to transfer, as soon as reasonably possible, all of the shares of which the undersigned is entitled to receive under the Joint Plan of Reorganization to the brokerage account and data identified on <u>Exhibit “1”</u> attached hereto.</p> <p>We appreciate your attention to this instruction.</p> <p style="text-align: center;">Sincerely,</p> |
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[Nombre del Acreedor/ Name of the Creditor]

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[Firma / Signature]

Anexo “1” / Exhibit “1”

[A completarse por el firmante/To be completed by the undersigned]

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| Depositorio de las Acciones/Depository of the Shares                                                                        | CIBanco, S.A., Institución de Banca Múltiple, como fiduciario del Fideicomiso de Administración CIB/[ ]<br><br>/ CIBanco, S.A., Institución de Banca Múltiple, as trustee of the Administration Trust CIB/[ ] |
| Custodio de las Acciones/Custodian of the Shares                                                                            | Banco S3 Caceis México, S.A., Institución de Banca Múltiple                                                                                                                                                   |
| BIC Custodio de las Acciones/ Bank Identifier Code of the Custodian of the Shares                                           | [ ]                                                                                                                                                                                                           |
| Cuenta Origen/Origin Account                                                                                                | [ ]                                                                                                                                                                                                           |
| Emisora/Issuer:                                                                                                             | Unifin Financiera, S.A.B. de C.V.                                                                                                                                                                             |
| Clave de identificación de la Emisora ante la Bolsa Mexicana de Valores/Issuer identifier before the Mexican Stock Exchange | Unifin A*                                                                                                                                                                                                     |
| ISIN                                                                                                                        | [ ]<br>Tipo de Valor / Value type: 1<br>Clave / Code: Unifin A<br>Serie / Series: *<br>Cupón / Cupon: 1                                                                                                       |
| Nombre del Intermediario Bursátil del Acreedor (custodio)<br><br>Creditor's Mexican Broker Name (custodian):                | [*]                                                                                                                                                                                                           |
| Número de cuenta de intermediación bursátil y cajón de Indeval<br><br>Brokerage Account Number and Indeval account          | [*]<br><br>[*]                                                                                                                                                                                                |

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| Nombre del Acreedor Reconocido<br>Name of the Recognized Creditor                                                                                                                                    | [*] |
| Correo electrónico del Acreedor Reconocido o de un representante legal del Acreedor Reconocido<br>Email address of the Recognized Creditor or of the legal representative of the Recognized Creditor | [*] |
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