

Unifin Provides Update on Concurso Plan

Mexico City, Mexico, September 19, 2023 - UNIFIN Financiera, S.A.B. de C.V. (BMV: UNIFINA) (“UNIFIN” or the “Company”), today announced an update in connection with the proposal of Restructuring Plan (*Convenio Concurisal*) filed by the Company, through the *Conciliador*, before the *Concurso* Court as part of the procedural stage in its *Concurso Mercantil* proceedings.

On Friday, September 15, 2023, the *Conciliador* filed the Company’s latest proposal for a Restructuring Plan (*Convenio Concurisal*) in the *Concurso Mercantil* proceedings (the “Concurso Plan”). On Monday, September 18, 2023, the Company published disclosure materials (the “Disclosure Materials”), as required pursuant to confidentiality agreements entered into with certain holders of the Company’s Senior Unsecured Notes (such parties, the “Confidentiality Agreement Parties”). These Disclosure Materials contained a summary of the Company’s restructuring proposal shared during the last weeks with certain advisors for creditors and with the Confidentiality Agreement Parties (the “Disclosure Materials Summary”). The filing of the proposal of Concurso Plan was acknowledged by the Concurso Court through an order issued yesterday and published today by the Court, which allows recognized creditors to provide comments thereon to the *Conciliador* during a period of 15-business days.

The Disclosure Materials (and the Disclosure Materials Summary) were compiled and presented to the Confidentiality Agreement Parties prior to filing of the Concurso Plan and the publication of the Disclosure Materials. In the period of time between the compilation and presentation of the Disclosure Materials to the Confidentiality Agreement Parties and the filing of the proposal of Concurso Plan and publication of the Disclosure Materials, the Company made changes to its restructuring proposal. Those changes were ultimately reflected in the proposal of Concurso Plan. The Company has prepared a summary of the changes and differences between the former version of the restructuring proposal contained in the Disclosure Materials Summary and the latest version reflected in the proposal of Concurso Plan (the “Plan Change Summary”). The Company has published the Plan Change Summary on its website under the Investor section (https://ri.unifin.com.mx/en/informacion_bursatil#eventos).

The Company, the Confidentiality Agreement Parties, and other of the Company’s stakeholders shall continue to negotiate the final terms for a restructuring transaction; the Company believes that the proposal of Concurso Plan provides a framework for further and proactive discussion pursuant to which the Company would, if it is able to obtain the requisite support from its stakeholders during the next weeks, emerge from *concurso*.

The Board of Directors, Restructuring Committee and executive management team of the Company remain focused on maintaining business continuity, achieving business stabilization, and maximizing value for the benefit of the Company and all its stakeholders, while reaffirming its commitment to generate value to the SME sector in Mexico.

Unifin is being advised by Rothschild & Co, AlixPartners, Sainz Abogados and Skadden, Arps, Slate, Meagher & Flom, LLP, in the analysis and development of constructive strategic solutions in connection with its ongoing restructuring proceedings supervised by the Mexican specialized *Concurso* Court.