

Unifin Files Concurso Plan

Mexico City, Mexico, September 18, 2023 - UNIFIN Financiera, S.A.B. de C.V. (BMV: UNIFINA) (“UNIFIN” or the “Company”), today announced an update in connection with its continuing negotiations with existing stakeholders to implement a restructuring transaction as part of its ongoing *Concurso Mercantil* proceedings.

In connection with these initiatives, Unifin has entered into confidentiality agreements (the “Confidentiality Agreements”) with certain holders of the Company’s Senior Unsecured Notes due 2023, Senior Unsecured Notes due 2024, Senior Unsecured Notes due 2025, Senior Unsecured Notes due 2026, Senior Unsecured Notes due 2028, Senior Unsecured Notes due 2029, and Perpetual Subordinated Notes, and other holders of the Company’s funded debt obligations (such parties, collectively, the “Confidentiality Agreement Parties”). The Company has provided the Confidentiality Agreement Parties and certain other Company stakeholders with access to certain confidential information, including certain material non-public information (the “Disclosure Materials”).

The Company, the Confidentiality Agreement Parties, and other of the Company’s stakeholders are continuing to negotiate a restructuring transaction, and today the Company has filed a draft concurso plan (*convenio concursal*) (the “Plan”) that reflects the Company’s latest proposal for a restructuring. The Company believes that the Plan provides a framework for further discussion pursuant to which the Company would, if it is able to obtain the requisite support from its stakeholders, emerge from concurso, resume operations, preserve jobs, and generate recovery for stakeholders. Discussions with the Confidentiality Agreement Parties are ongoing with respect to modifications to the Plan to allow for a consensual restructuring.

Pursuant to the Confidentiality Agreements, Unifin has agreed to publicly disclose the Disclosure Materials provided by the Confidentiality Agreement Parties as of the date hereof, and has published the Disclosure Materials on its website under the Investor section (https://ri.unifin.com.mx/en/informacion_bursatil#eventos).

The Board of Directors, Restructuring Committee and executive management team of the Company remain focused on maintaining business continuity, achieving business stabilization, and maximizing value for the benefit of the Company and all its stakeholders, while reaffirming its commitment to generate value to the SME sector in Mexico.

Unifin is being advised by Rothschild & Co, AlixPartners, Sainz Abogados and Skadden, Arps, Slate, Meagher & Flom, LLP, in the analysis and development of constructive strategic solutions in connection with its ongoing restructuring proceedings supervised by the Mexican specialized *Concurso* Court.